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CHINESE PEOPLE HOLDINGS COMPANY LIMITED

中民控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 681)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 24 JULY 2013

The Board is pleased to announce that all resolutions as set out in the SGM Notice were duly passed by the Shareholders by way of poll at the SGM held on 24 July 2013.

Reference is made to (i) the circular of Chinese People Holdings Company Limited (the “Company”) dated 8 July 2013 (the “Circular”) and (ii) the notice of special general meeting of the Company (“SGM”) dated 8 July 2013 (the “SGM Notice”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

POLL RESULTS

The Board is pleased to announce that all resolutions as set out in the SGM Notice were duly passed by the Shareholders by way of poll at the SGM held on 24 July 2013. The vote-taking at the SGM was scrutinised by SHINEWING (HK) CPA Limited. The poll results in relation to the resolutions proposed at the SGM were as follows:

Ordinary Resolutions		No. of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To approve, confirm and ratify the Settlement Deed and the transactions contemplated thereunder.	851,917,508 (99.99%)	9,290 (0.01%)	851,926,798
2.	To approve, confirm and ratify the Warrants Subscription Agreement and the transactions contemplated thereunder.	1,998,465,715 (92.87%)	153,349,290 (7.13%)	2,151,815,005
3.	To approve, confirm and ratify the Natural Gas Supply Agreement and the transactions contemplated thereunder.	2,579,656,380 (100.00%)	0 (0.00%)	2,579,656,380

As at the date of the SGM, the total number of Shares in issue was 5,809,954,136 Shares.

In view of the interest of the Vendor in the Settlement Deed as disclosed in the Circular, the Vendor and its associates (including but not limited to Mr. Yeung and Mr. Yang), holding in aggregate of 1,728,329,582 Shares representing approximately 29.75% of the total issued share capital of the Company as at the date of the SGM, were required to abstain and did abstain from voting on the resolution no. 1 at the SGM. Accordingly, the Independent Shareholders holding a total of 4,081,624,554 Shares were entitled to attend and vote for or against the resolution no. 1 proposed at the SGM. As more than 50% of votes were cast in favour of the resolution no. 1, the said resolution was duly passed as ordinary resolution of the Company. The Company will make announcements in respect of (i) the finalisation of the 2014 Valuation, the 2015 Valuation and the 2016 Valuation; (ii) the release of the Consideration Shares to the Vendor; (iii) the details of placing of the Consideration Shares and the intended use of net proceeds; (iv) the details and arrangement of distribution of the Consideration Shares to the then Shareholders; and (v) the allotment and issue of the Additional Shares to the Vendor as and when appropriate.

In view of the interest of Dr. Mo Shikang in the Warrants Subscription Agreement as disclosed in the Circular, Dr. Mo Shikang and his associates, holding a total of 427,841,375 Shares representing approximately 7.36% of the total issued share capital of the Company as at the date of the SGM, were required to abstain and did abstain from voting on the resolution no. 2 at the SGM. Accordingly, the Independent Shareholders holding a total of 5,382,112,761 Shares were entitled to attend and vote for or against the resolution no. 2 proposed at the SGM. As more than 50% of votes were cast in favour of the resolution no. 2, the said resolution was duly passed as ordinary resolution of the Company.

In view of the interest of Shaanxi Natural Gas in the Natural Gas Supply Agreement as disclosed in the Circular, Shaanxi Natural Gas and its associates were required to abstain from voting on the resolution no. 3 at the SGM. However, to the best knowledge, information and belief of the Directors, Shaanxi Natural Gas and its associates did not hold any Shares as at the date of the SGM. Accordingly, the Independent Shareholders holding a total of 5,809,954,136 Shares were entitled to attend and vote for or against the Ordinary Resolution No. 3 proposed at the SGM. As more than 50% of votes were cast in favour of the resolution no. 3, the said resolution was duly passed as ordinary resolution of the Company.

It was noted that there were no Shares entitling the holders to attend and vote only against the resolutions proposed at the SGM.

As at the date of this announcement, the Board comprises seven executive Directors, namely, Mr. Xu Ruixin (Honourable Chairman), Mr. Yang Songsheng (Chairman), Dr. Mo Shikang (Deputy Chairman), Mr. Zhang Hesheng (Deputy Chairman), Mr. Yeung Paak Ching (Co-managing Director), Mr. Jin Song (Co-managing Director) and Mr. Chu Kin Wang Peleus, and five independent non-executive Directors, namely, Dr. Liu Junmin, Mr. Tan Qinglian, Mr. Li Jialin, Prof. Zhao Yanyun and Mr. Sin Ka Man.

On behalf of the Board of
Chinese People Holdings Company Limited
Mr. Jin Song
Co-managing and Executive Director

Beijing, 24 July 2013